

#### Last Week's Prompt NYMEX \$6.00 \$5.80 \$5.60 \$5.40 \$5.20 \$5.00 \$4.80 \$4.60 \$4.40

NYMEX NG Futures							
Month	Close	Change					
Nov-21	5.766	0.147					
Dec-21	5.906	0.143					
Jan-22	5.999	0.146					
Feb-22	5.888	0.146					
Mar-22	5.505	0.138					
Apr-22	4.042	0.102					
May-22	3.88	0.093					
Jun-22	3.911	0.091					
Jul-22	3.95	0.089					
Aug-22	3.955	0.086					
Sep-22	3.935	0.084					
Oct-22	3.963	0.083					
Nov-22	4.047	0.084					
Dec-22	4.204	0.085					
Jan-23	4.285	0.083					
Feb-23	4.194	0.073					
Mar-23	3.876	0.070					
Apr-23	3.242	0.044					
May-23	3.159	0.031					
Jun-23	3.204	0.031					
Jul-23	3.255	0.031					
Aug-23	3.27	0.031					
Sep-23	3.267	0.032					
Oct-23	3.302	0.032					
1 YR STRIP	4.725	0.112					
2021	5.1121	0.126					

#### IN THE NEWS

Henry Hub gas futures prices flirt with \$6 level amid sustained supply crunc NYMEX Henry Hub prompt-month futures surged briefly to over \$6 in Oct. 4 trading as US gas production stumbles below 90 Bcf/d with storage inventories still trailing typical pre-winter levels. The November contract ended trading at \$5.77/MMBtu, up about 15 cents on the day, and just 10 cents shy of a recent seven-year high settlement for the prompt-month contract. Gains on the December, January and February contracts were of only slightly smaller magnitude with the peak-winter months all settling in the \$5.80 to \$5.90 range, data from S&P Global Platts showed. The precipitous surge in NYMEX futures accompanied gains in the cash market where prices were up about 30 cents Oct. 4 to trade in the upper \$5.80s/MMBtu, preliminary settlement data showed. Over the near term, weather forecasts calling for unusually mild te... For more info go to https://bit.ly/3BrH7Nb

Analysis: Global natgas price surge looms for United States this winter Oct 4 (Reuters) - Regional natural gas markets in the United States are seeing prices for this winter surge along with global record highs suggesting that the energy bills causing headaches in Europe and Asia will hit the world's top gas producer before long. Gas prices in Europe and Asia have more than tripled this year, causing manufacturers to curtail activity from Spain to Britain and sparking power crises in China. The United States has been shielded from that global crunch because it has plenty of gas supply, most of which stays in the country since U.S. export capacity is still relatively small. The benchmark U.S. natural gas contract has been rallying, lately hitting seven-year highs, but its \$5.62

#### <u>Tuesday, October 5, 2021</u>

#### Prompt Natural Gas (NG) **Daily Sentiment**



NATURAL GAS				
Futures	Close			
NG	\$5.77			
Volume	260,042			
Open Int.	42,094			

## per million British thermal units (mmBtu) price is a far cry from the \$30-Contact Us Mansfield



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#### gas and coal has climbed rapidly in recent months. In China, Britain and elsewhere, fuel shortages and panic buying have led to blackouts and

long lines at filling stations. The situation in the United States is not quite as dire, but oil and gasoline prices are high enough that President Biden has been calling on foreign p... For more info go to https://nyti.ms/3FjFq6E

plus bei... For more info go to https://reut.rs/2YIFnq0

**Energy Prices Spike as Producers Worry Over Pandemic and Climate** 

Even as more costly fuel poses political risks for President Biden, oil companies and OPEC are not eager to produce more because they worry

gallon of gasoline than they were a year ago. Natural gas prices have

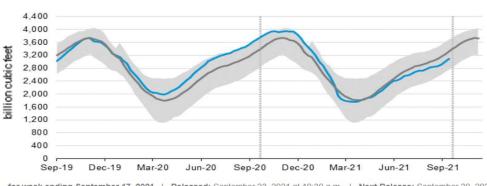
prices will drop. HOUSTON - Americans are spending a dollar more for a

shot up more than 150 percent over the same time, threatening to raise

prices of food, chemicals, plastic goods and heat this winter. The energy system is suddenly in crisis around the world as the cost of oil, natural

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## NATURAL GAS NEWS



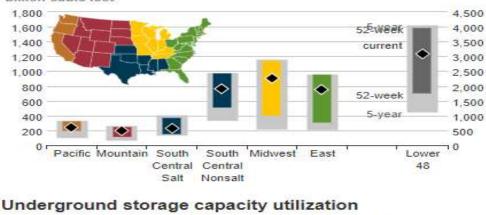
WEEKLY GAS IN UNDERGROUND STORAGE WITH 5-YR RANGE

## NGN Ra NATURAL GAS NEWS

EIA Weekly Storage Actual and Surveys for					
September 24, 2021					
Released September 30, 2021					
Range	75 to 100				
S&P Global Pla	tts An 67				
NGI	89				
Investing.com	88				

for week ending September 17, 2021 | Released: September 23, 2021 at 10:30 a.m. | Next Release: September 30, 2021

#### UNDERGROUND WORKING NAT GAS STORAGE AS OF 9/24/2021 billion cubic feet



# 60% 75% 54% 75% 77% 76% 72%

#### REGIONAL AVG TEMPERATURES AND DEPARTURE FROM NORMAL

degrees Fahrenheit

East

127.2

Midwest	70	70	72	72	67	59	57	60	59	63	68	67	68	69
South Central	79	80	79	82	78	70	67	68	70	72	74	77	77	76
Mountain	67	69	69	63	61	64	65	64	65	65	66	64	60	58
Pacific	64	64	63	66	70	70	69	69	68	64	62	60	60	66
Lower 48	71	72	71	71	70	68	66	65	65	65	67	67	66	66
°F below normal			-		nori	mal					۴F	abov	/e no	rmal
19 <sup>10</sup> ,19 <sup>10</sup> ,14 <sup>10</sup> ,17	, S	e's	A*0	2	0	~	×0 <sup>b</sup>	55	0, 2	1010	5	200	75-2	0

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#### Total Working Gas In Storage

## 3170 BCF

+88 BCF (LAST WEEK) -575 BCF (LAST YEAR) -213 BCF (5-YEAR AVG)

#### U.S. Natural Gas Supply Gas Week 09/23 - 09/29

#### [Next Report: October 07]

U.S. Natural Gas Supply						
Gas Week -						
Average Daily Values (BCF/D):						
Last Year (BCF/d)						
Dry Production -	32.9					
Total Supply -	81.4					
Last Week (BCF/d)						
Dry Production -	33.0					
Total Supply - 84.8						

[Next Report: October 07]

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## NATURAL GAS NEWS



#### NATURAL GAS BASIS FUTURES NYMEX **Chicago City Gate** \$6.25 \$7.25 \$6.75 \$5.75 \$6.25 \$5.25 \$5.75 \$4.75 \$5.25 \$4.75 \$4.25 \$4.25 \$3.75 \$3.75 \$3.25 \$3.25 \$2.75 \$2.75 \$2.25 \$2.25 Mar23 111.23 111.23 May:23 Sepils Nov-21 5ep?23 Land Mar May Ding ser Hours Par Har Mar 2. How Land Hard Hay Lind Ser How Land -9/23/2021 10/4/2021 --9/23/2021 9/3/2021 10/4/2021 -9/3/2021 FGT Zone 3 **Houston Ship Channel** \$6.75 \$6.75 \$6.25 \$6.25 \$5.75 \$5.75 \$5.25 \$5.25 \$4.75 \$4.75 \$4.25 \$4.25 \$3.75 \$3.75 \$3.25 \$3.25 \$2.75 \$2.75 \$2.25 \$2.25 May 23 141.23 Septis How Land Mar May July Sept How Land Mar Mar 2 HOUL BULK HAIR HOUL IN SEP HOUL BULK HAIR 13 12 EEP 23 **10/4/2021 9/23/2021 10/4/2021 9/23/2021** 9/3/2021 9/3/2021 Transco Zone 6 NY **MichCon** \$6.25 \$13.50 \$5.75 \$11.50 \$5.25 \$9.50 \$4.75 \$7.50 \$4.25 \$3.75 \$5.50 \$3.25 \$3.50 \$2.75 \$1.50 \$2.25 Mat 22 111.23 Jan-22 121123 May23 Mat:23 Septas Jan-22 May-23 Jul-23 Sep-23 Nov-21 Nov-21 Mar-23 Mar-22 May-22 Jul-22 Sep-22 Nov-22 Jan-23 May 22 111 20022 Nov 22 **9/23/2021 -1**0/4/2021 — 9/3/2021 -10/4/2021 --9/23/2021 9/3/2021

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