

# Last Week's Prompt NYMEX



NYMEX NG Futures						
Month	Close	Change				
Dec-21	5.427	(0.089)				
Jan-22	5.505	(0.121)				
Feb-22	5.367	(0.127)				
Mar-22	5.029	(0.132)				
Apr-22	4.081	(0.021)				
May-22	3.983	(0.013)				
Jun-22	4.01	(0.011)				
Jul-22	4.05	(0.010)				
Aug-22	4.055	(0.010)				
Sep-22	4.034	(0.011)				
Oct-22	4.061	(0.011)				
Nov-22	4.135	(0.011)				
Dec-22	4.301	(0.007)				
Jan-23	4.39	(0.006)				
Feb-23	4.275	(0.002)				
Mar-23	3.956	(0.001)				
Apr-23	3.218	0.015				
May-23	3.13	0.016				
Jun-23	3.167	0.017				
Jul-23	3.206	0.015				
Aug-23	3.219	0.013				
Sep-23	3.208	0.013				
Oct-23	3.246	0.012				
Nov-23	3.365	0.013				
1 YR STRIP	4.4781	(0.047)				
2021	4.6815	(0.066)				

#### IN THE NEWS

#### Natural Gas Prices Soar As Putin Punks Europe

In late October, the market rejoiced and nat gas prices puked (even as we warned this was just the latest joke the Kremlin was playing at gullible Europe's expense) after news that Russian President Vladimir Putin had asked Gazprom to "gradually" raise volumes to Europe starting November 8. So fast forwarding to November 8, i.e., today when not only is there no gas being shipped to Germany via Russia's anchor Yamal pipeline as of today but there are there no signs the continent will get any relief any time soon, with Gazprom moments ago tightening the proverbial (and literal) squeeze on Europe's gas supply. Today's squeeze follows a supply shock on Sunday, when no extra capacity to send additional supplies to Europe was booked in auctions. That's a disappointment for traders who had been counting on Gazprom to fol... For more info go to https://bit.ly/3DeMWhT

## Prompt Natural Gas (NG) Daily Sentiment



Tuesday, November 9, 2021

RESISTANCE 5.6 & 5.773 SUPPORT 5.317 & 5.207

NATURAL GAS				
Futures	Close			
NG	\$5.43			
Volume	117,688			
Open Int.	22,866			



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#### U.S. Consumers To Foot The Bill For Surge In Natural Gas Exports

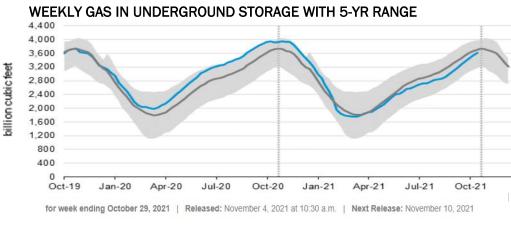
U.S. consumers and utilities will be paying much higher prices for natural gas and energy this winter, as record American natural gas exports amid sluggish domestic production growth have raised prices for the fuel. The global natural gas supply crunch has impacted U.S. prices, too. But it has also drawn record volumes of gas exports out of America this year, leaving lower volumes for the domestic market, on which major natural gas producers are sticking to capital discipline to reward shareholders and are not rushing to raise output. As a result, utilities have started to warn customers they would be paying higher prices for heating and energy this winter. A total of 48 percent of U.S. homes will pay 30 percent higher bills for heating this winter, as 48 percent is the share of U.S. hous... For more info go to https://bit.ly/2YvIJrT

#### PetroChina expects tight global natural gas supply to ease in 2022

The tight supply situation of natural gas in the global markets is expected to ease to a certain extent in 2022 as production growth is forecast to outpace demand, said Luo Yizhou, vice president of PetroChina International Co. Ltd, a subsidiary of state-owned PetroChina. "With the normalization of COVID-19 pandemic prevention and control measures, the continuous recovery of the world economy, and the stabilization of international oil prices, global natural gas demand is estimated to grow to around 4.070 trillion cu m in 2022, up 2.3% year on year," Luo said at the 10th China International Oil and Gas Trade Congress in Shanghai Nov. 8. "On the other hand, global natural gas production is expected to be 4.12 trillion cu m in 2022, up 4% year on year," he said, expecting the tight gas supply to ease based on that s... For more info go to https://bit.ly/3H4lkOG

### Tuesday, November 9, 2021

### NATURAL GAS NEWS



NGN Rainatural gas news

and Surveys	
October 29,	2021
Released No	vember 04, 2021
Range	70 to 78
S&P Platts	70
NGI	68
Investing.com	87

#### UNDERGROUND WORKING NAT GAS STORAGE AS OF 10/29/2021

billion cubic feet 1.800 4,500 1.600 5 BRINGER 4.000 1,400 3,500 1,200 3,000 1.000 2,500 800 2,000 52-week 600 1,500 5-year 400 1,000 200 500 0 r ٦0 Pacific Mountain South South Midwest East Lower Central Central 48 Salt Nonsalt

#### REGIONAL AVG TEMPERATURES AND DEPARTURE FROM NORMAL

degrees Fahrenheit

East

Midwest

28 29 30 31 01 02 22 23 24 25 26 27 03 04 62 57 57 62 60 56 56 56 58 55 51 47 46 57 47 48 49 50 48 47 49 51 51 49 42 40 38 39

South Central	68	71	73	71	70	66	62	59	58	60	59	57	55	52
Mountain	55	52	52	55	51	49	51	55	53	50	48	48	50	53
Pacific	57	54	55	53	53	57	62	63	57	55	53	56	59	59
Lower 48	59	57	57	59	57	56	56	56	56	55	52	50	49	48
°F below normal				_	nori	mal					°F	abov	/e no	rmal
1910-15 1410-15	s ø	°,	A 10	~	0		\$0 <sup>A</sup>	56	2, 2	2010	5	20,0	757	ò

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### Total Working Gas In Storage

# 3611 BCF

+63 BCF (LAST WEEK) -313 BCF (LAST YEAR) -101 BCF (5-YEAR AVG)

### U.S. Natural Gas Supply Gas Week 10/28 - 11/03

Average Daily Values (BCF/D):

Last Year (BCF/d)				
Dry Production -	88.3			
Total Supply -	93.5			
Last Week (BCF/d)				
Dry Production -	93.9			
Total Supply -	99.7			

#### [Next Report: November 11]

U.S. Natural Gas Supply					
Gas Week -					
Average Daily Values (BCF/D):					
Last Year (BCF/d)					
Dry Production -	27.9				
Total Supply -	96.2				
Last Week (BCF/d)	<u>.</u>				
Dry Production -	28.9				
Total Supply -	91.4				

[Next Report: November 11]

### Tuesday, November 9, 2021

### NATURAL GAS NEWS



#### NATURAL GAS BASIS FUTURES NYMEX **Chicago City Gate** \$6.25 \$6.75 \$6.25 \$5.75 \$5.75 \$5.25 \$5.25 \$4.75 \$4.75 \$4.25 \$4.25 \$3.75 \$3.75 \$3.25 \$3.25 \$2.75 \$2.75 \$2.25 \$2.25 APT-23 Jun23 Dec.22 23 23 23 23 AUS OCT 23 23 ANS 0000 23 Decyton Harry Milly High October to be top but hugh here or or to the but in his -10/28/2021 11/8/2021 -10/28/2021 10/8/2021 11/8/2021 -10/8/2021 FGT Zone 3 **Houston Ship Channel** \$6.25 \$6.75 \$6.25 \$5.75 \$5.75 \$5.25 \$5.25 \$4.75 \$4.75 \$4.25 \$4.25 \$3.75 \$3.75 \$3.25 \$3.25 \$2.75 \$2.75 \$2.25 \$2.25 111123 L3 L3 Cotil3 Decht shirt him his Oct Decht shirts him his Oct 2 •11/8/2021 ——10/28/2021 — **11/8/2021 10/28/2021** 10/8/2021 10/8/2021 Transco Zone 6 NY **MichCon** \$6.25 \$13.50 \$5.75 \$11.50 \$5.25 \$9.50 \$4.75 \$7.50 \$4.25 \$3.75 \$5.50 \$3.25 \$3.50 \$2.75 \$1.50 \$2.25 1111-22 A.91-22 Feblas Aug 23 Febril Apr.23 Jun 23 Decili 0ct-23 Aug-23 Feb-22 Apr-23 Jun-23 Dec-21 Apr-22 Aug-22 **Oct-22** Dec-22 Feb-23 Jun-22 Price Oct. Dec. Fr 11/8/2021 --10/28/2021 10/8/2021 -11/8/2021 --10/28/2021 10/8/2021

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