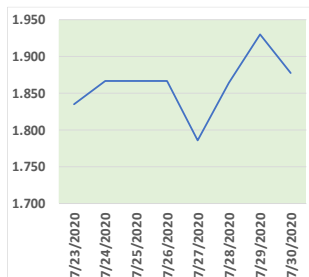


NATURAL GAS



JULY 30TH, 2020

Last Week's Prompt NYMEX



NYMEX NG Futures

Month	Close	Change
Aug-20	1.684	(0.183)
Sep-20	1.876	0.009
Oct-20	2.350	0.356
Nov-20	2.699	0.289
Dec-20	2.827	0.054
Jan-21	2.841	(0.057)
Feb-21	2.740	(0.125)
Mar-21	2.457	(0.307)
Apr-21	2.427	(0.078)
May-21	2.470	(0.002)
Jun-21	2.520	0.009
Jul-21	2.549	(0.008)
Aug-21	2.535	(0.036)
Sep-21	2.538	(0.019)
Oct-21	2.588	0.014
Nov-21	2.731	0.109
Dec-21	2.831	0.081
Jan-22	2.779	(0.074)
Feb-22	2.633	(0.180)
Mar-22	2.284	(0.383)
Apr-22	2.251	(0.060)
May-22	2.294	0.019
Jun-22	2.294	(0.020)
Jul-22	2.294	(0.063)
1YR STRIP 2020	2.460	(0.006)
	2.445	(0.003)

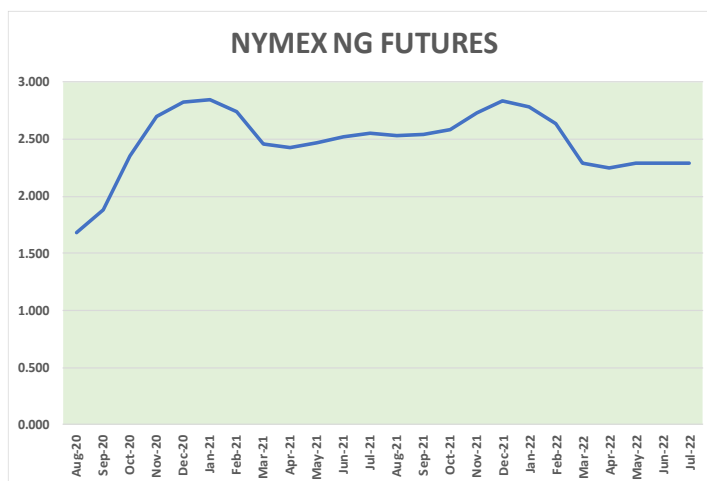
IN THE NEWS

U.S. LNG exports to Europe increase amid declining demand and spot LNG prices in Asia- U.S. exports of liquefied natural gas (LNG) have been growing steadily and reached a new peak of 4.7 billion cubic feet

- **U.S. LNG exports to Europe increase amid declining demand and spot LNG prices in Asia**
- **Natural Gas ETFs Climb as Summer Heat Fuels Cooling Demand**

per day (Bcf/d) in May 2019, according to the latest data published by the U.S. Department of Energy's Office of Fossil Energy. This year, the United States became the world's third-largest LNG exporter, averaging 4.2 Bcf/d in the first five months of the year, exceeding Malaysia's LNG exports of 3.6 Bcf/d during the same period. The United States is expected to remain the third-largest LNG exporter in the world, behind Australia and Qatar, in 2019-20. U.S. LNG exports have increased as four new liquefaction units (trains) with a combined capacity of 2.4 Bcf/d—Sabine Pass Train 5, Corpus Christi Trains 1 and 2, and Cameron Train 1—came online since November 2018. Although Asian countries have continued to account for a large share of U.S. LNG exports, shipments to Europe have increased significantly since October 2018 and accounted for almost 40% of U.S. For more on this story visit eia.gov or click <https://bit.ly/2CYizSN>.

Natural Gas ETFs Climb as Summer Heat Fuels Cooling Demand- Natural gas-related exchange traded funds led the charge on Thursday as high air cooling demand to counter the summer heat helped support natgas markets. The United States Natural Gas Fund jumped 6.1% on Thursday with Nymex natural gas futures increasing 6.1% to \$1.78 per million British thermal units. Natgas prices rallied Thursday, despite a federal report that revealed an expected near-normal storage build. The U.S. Energy Information Administration stated that U.S. utilities injected a near-normal 37 billion cubic feet of gas into storage for the week ended July 17, Reuters reports. For more on this story visit bulletinonline.com or <https://bit.ly/2CHbfuv>.



Prompt Natural Gas (NG) Daily Sentiment

BEARISH



RESISTANCE

1.895 & 1.926

SUPPORT

1.805 & 1.746

NATURAL GAS

Futures	Close	Change
NG	1.878	(0.037)
Volume	165,738	22,074
Open Int.	348,866	260,885

Contact Us



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Gainesville, GA 30501

www.mansfield.energy

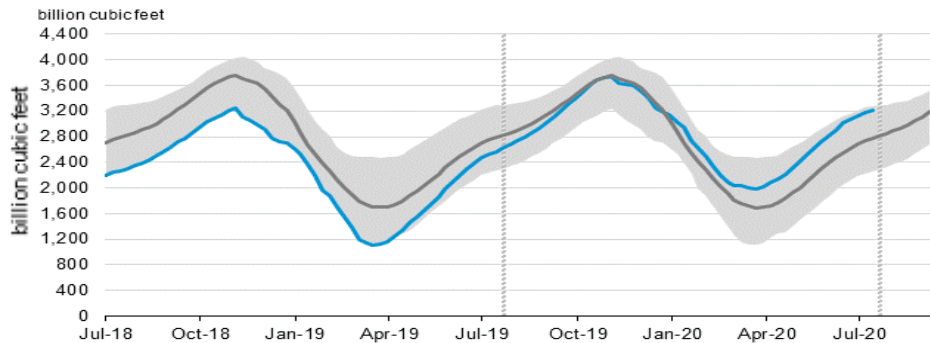
info@mansfieldoil.com

Phone: (800) 695-6626



NATURAL GAS NEWS

WEEKLY GAS IN UNDERGROUND STORAGE WITH 5-YR RANGE



for week ending July 17, 2020 | Released: July 23, 2020 at 10:30 a.m. | Next Release: July 30, 2020

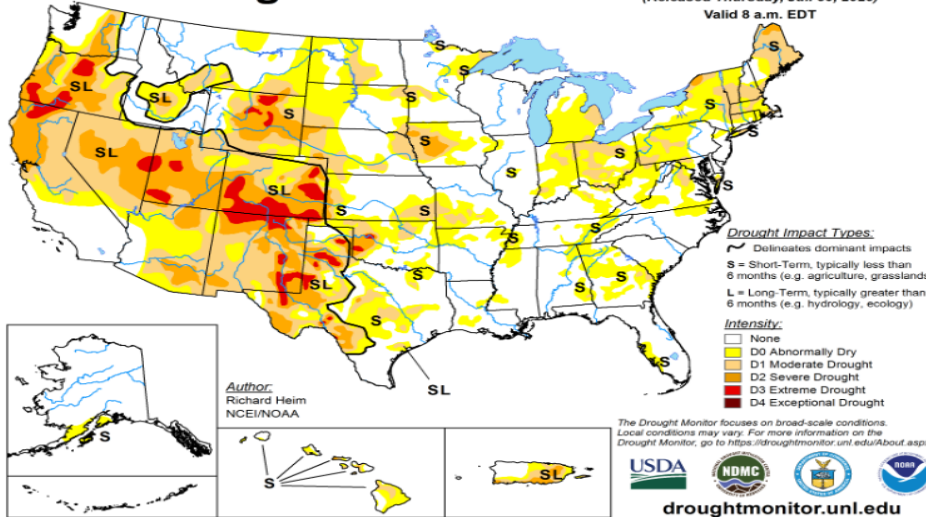
EIA Weekly NG Storage Actual and Surveys for July 24h, 2020

Released July 30th 2020
 Range – +21 to +37
 IHS Markit – +22
 CITI – +30
 Refinitiv – +24

US DROUGHT MONITOR

U.S. Drought Monitor

July 28, 2020
 (Released Thursday, Jul. 30, 2020)
 Valid 8 a.m. EDT



Total Working Gas In Storage

3,241 BCF

+26 BCF (LAST WEEK)
 +626 BCF (LAST YEAR)
 +429 BCF (5-YR AVG)

U.S. Natural Gas Supply Gas Week 7/16– 7/22

Average daily values (BCF/D):

Last Year (BCF/d)

Dry Production – + 89.5

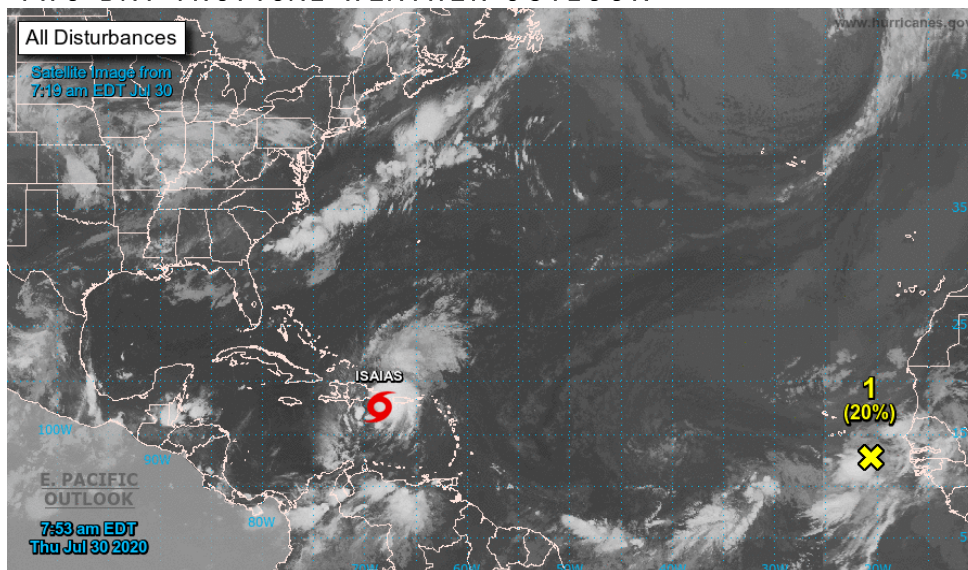
Total Supply – +94.7

Last Week (BCF/d)

Dry Production – +88.9

Total Supply – +93.7

TWO-DAY TROPICAL WEATHER OUTLOOK



[NEXT REPORT ON July 30th]

U.S. Natural Gas Demand Gas Week 7/16 – 7/22

Average daily values (BCF/D):

Last Year (BCF/d)

Power – + 43.2

Total Demand – +89.4

Last Week (BCF/d)

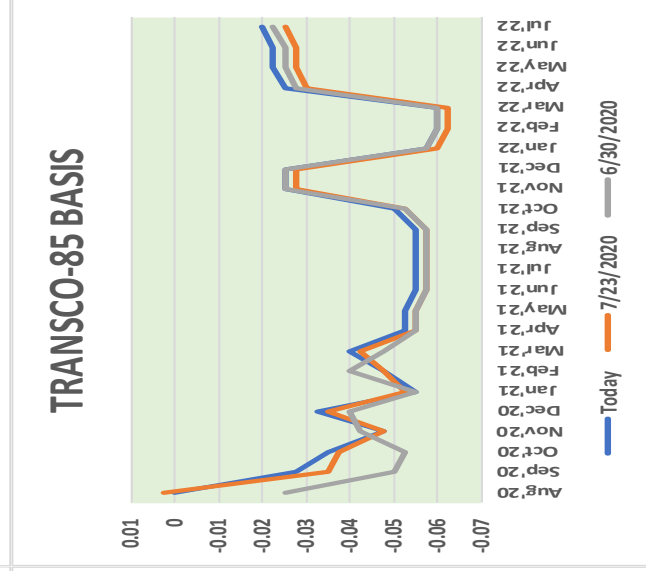
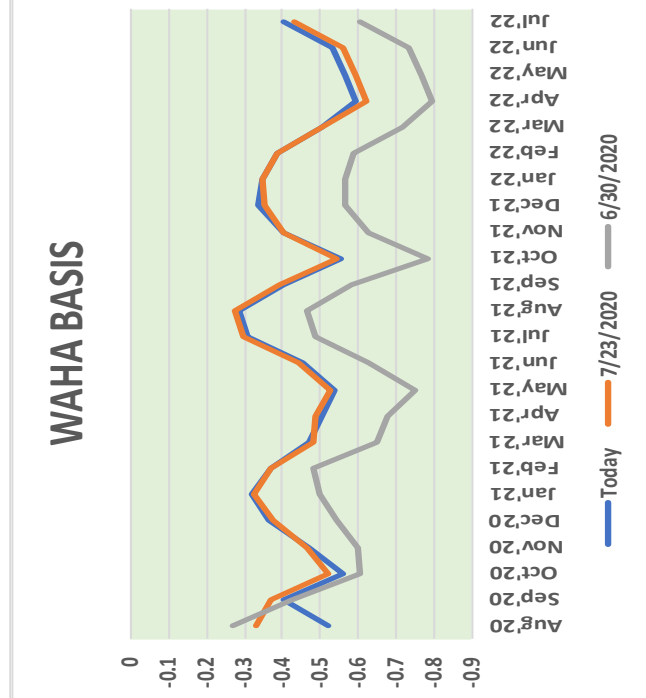
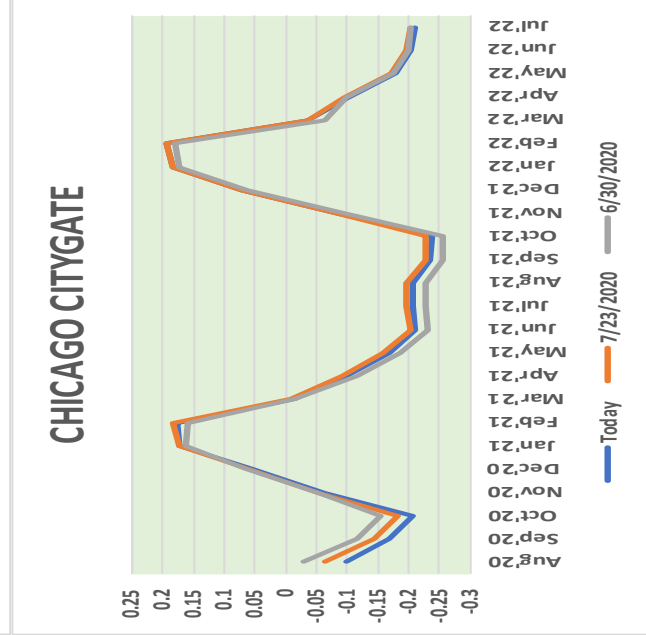
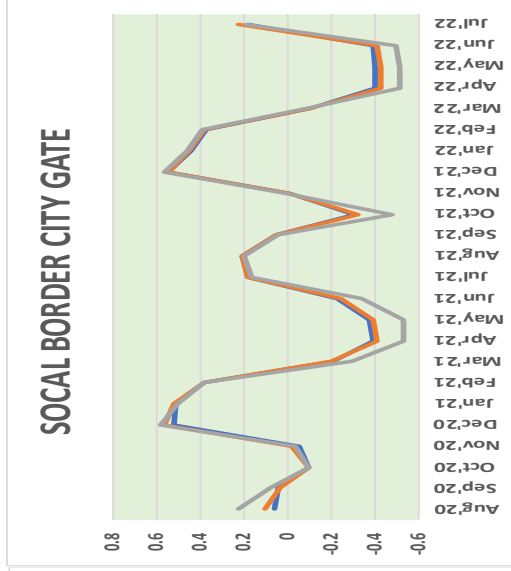
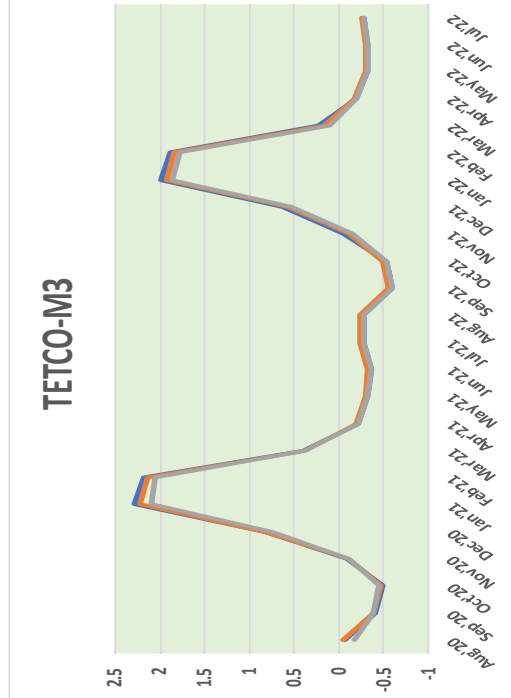
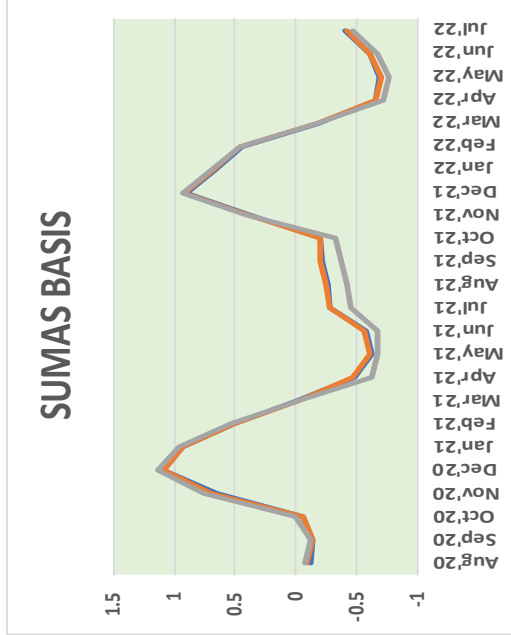
Power – +40.9

Total Demand – +84.4

[NEXT REPORT ON July 30th]

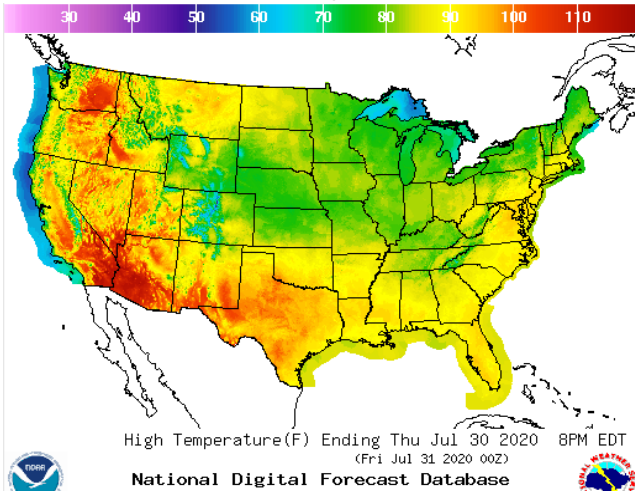
NATURAL GAS NEWS

NATURAL GAS BASIS FUTURES

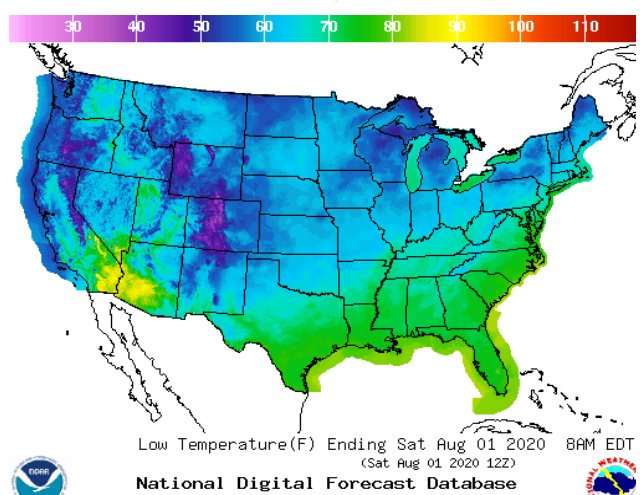


WEATHER – HIGH/LOW TEMPERATURE – TOMORROW

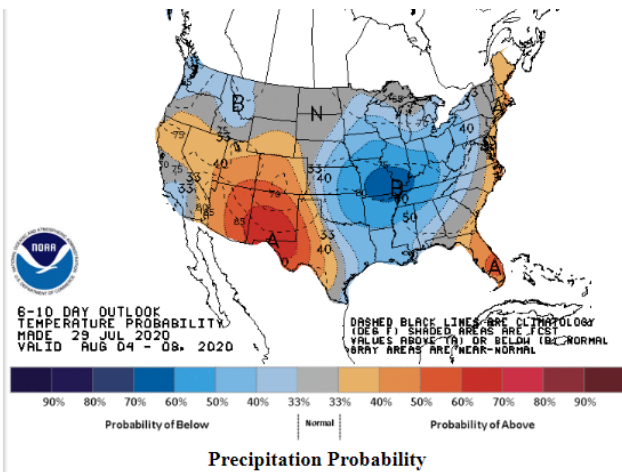
HIGH Temperature



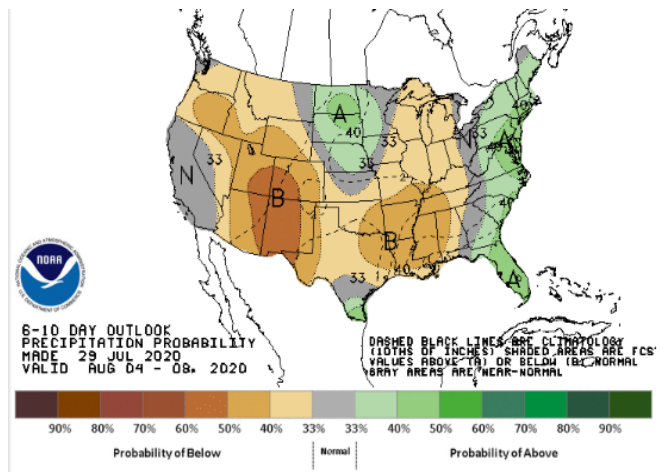
LOW Temperature



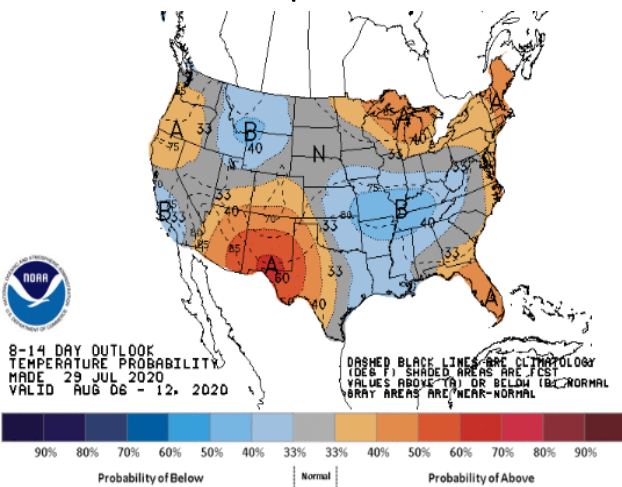
WEATHER – 6 TO 10 DAY OUTLOOK – NOAA
Temperature



Precipitation



WEATHER – 8 TO 14 DAY OUTLOOK – NOAA
Temperature



Precipitation

